



Foreign Agricultural Service

GAIN Report

Global Agriculture Information Network

Required Report - public distribution

Date: 5/24/2002

GAIN Report #AU2009

Austria

Oilseeds and Products

Annual

2002

Approved by:

Paul Spencer

U.S. Embassy Vienna

Prepared by:

Walter Krucsay

Report Highlights:

The 2002 rapeseed area is expected to be unchanged while the soybean area should decline somewhat compared to 2001. The present crop situation is satisfactory.

Includes PSD changes: Yes
Includes Trade Matrix: Yes
Annual Report
Vienna[AU1], AU

Oilseeds and Products, Annual

Summary

Rapeseed

Rapeseed planted in summer 2000 developed well and during most of the growing period there were relatively high expectations for the harvest volume. However, drought in June 2001 caused small kernels and thus resulted in a reduced actual harvest. In addition, relatively extensive infestation with rape beetle contributed to lower yields. As rape beetle occurs in the rape stems, the extent of the infestation was previously underestimated. Nevertheless, yields were somewhat higher than in 2000 but still not satisfactory.

Rape planted in summer 2001, germinated after the first rains in mid September. It wintered well and the winter was extraordinarily dry. Due to the dry February and March, plant utilization of nitrogen applied in February was delayed until after the rains at the end of March. Frequent rains in April were favorable for rapeseed growth. Due to the long drought in the south of Austria, in some areas winter crops had to be plowed under. These areas have been re-sown with summer crops. However, rapeseed is not a major crop in southern Austria.

Austria does not produce sufficient rapeseed to cover demand from processors. Thus, as in 2001, imports will occur in 2002. The lion's share should come again from the country's eastern neighbors, particularly Slovakia, Hungary, and Czech Republic. A significant supplier will probably also be Poland. Austria's relatively small exports are all intended for EU countries, predominantly Germany.

Soybeans

Due to the rains in the harvesting period 2001, many soybeans were infested with fungus and thus were not suitable for the food industry. Due to lower prices for soybeans used for feed, it is expected that the 2002 soybean area will decline somewhat. The rains which began at the end of March 2002, were urgently needed for soybean planting.

In Austria only GMO-free soybeans can be planted. In general, soybeans are grown under contract concluded with the food industry. Soybeans not used for human consumption or tofu production are extruded by elevators.

After a considerable drop in 1999/00, soybean meal imports were up again in 2000/01. While in previous years, Germany and the Netherlands were the primary suppliers, in 2001, Italian mills the first time supplied the major share. It is expected that imports in 2001 and 2002 will remain about on the high 2000 level.

PSD Table						
Country	Austria					
Commodity	Oilseed, Rapeseed				(1000 HA)(1000 MT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		10/2000		10/2001		10/2002
Area Planted	52	52	55	56		56
Area Harvested	52	52	55	56		56
Beginning Stocks	46	0	0	0	0	0
Production	125	125	143	147		151
MY Imports	45	56	15	49	0	44
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	4	3	4	3	0	2
TOTAL SUPPLY	216	181	158	196	0	195
MY Exports	15	22	7	22	0	17
MY Exp. to the EC	15	22	7	22	0	17
Crush Dom. Consumption	201	159	151	174	0	178
Food Use Dom. Consump.	0	0	0	0	0	0
Feed,Seed,Waste Dm.Cn.	0	0	0	0	0	0
TOTAL Dom. Consumption	201	159	151	174	0	178
Ending Stocks	0	0	0	0	0	0
TOTAL DISTRIBUTION	216	181	158	196	0	195
Calendar Year Imports	40	56	15	49	0	44
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	12	22	7	22	0	17
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

PSD Table						
Country	Austria					
Commodity	Meal, Rapeseed				(1000 MT)(PER CENT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		10/2000		10/2001		10/2002
Crush	201	159	151	174	0	178
Extr. Rate, 999.9999	0.60199	0.584906	0.602649	0.591954	ERR	0.589888
Beginning Stocks	0	0	0	0	0	0
Production	121	93	91	103	0	105
MY Imports	20	16	23	20	0	18
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	2	4	2	3	0	0
TOTAL SUPPLY	141	109	114	123	0	123
MY Exports	35	35	16	32	0	30
MY Exp. to the EC	34	34	15	31	0	29
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom. Consum	106	74	98	91	0	93
TOTAL Dom. Consumption	106	74	98	91	0	93
Ending Stocks	0	0	0	0	0	0
TOTAL DISTRIBUTION	141	109	114	123	0	123
Calendar Year Imports	25	16	23	20	0	18
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	30	34	16	32	0	30
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

PSD Table						
Country	Austria					
Commodity	Oilseed, Soybean				(1000 HA)(1000 MT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		10/2000		10/2001		10/2002
Area Planted	16	16	15	16	0	14
Area Harvested	16	16	15	16	0	14
Beginning Stocks	0	0	0	0	0	0
Production	33	33	42	34	0	31
MY Imports	30	26	25	20	0	27
MY Imp. from U.S.	0	1	0	1	0	1
MY Imp. from the EC	10	20	9	20	0	21
TOTAL SUPPLY	63	59	67	54	0	58
MY Exports	13	20	14	14	0	15
MY Exp. to the EC	8	15	10	10	0	10
Crush Dom. Consumption	0	0	0	0	0	0
Food Use Dom. Consump.	20	20	23	20	0	20
Feed,Seed,Waste Dm.Cn.	30	19	30	20	0	23
TOTAL Dom. Consumption	50	39	53	40	0	43
Ending Stocks	0	0	0	0	0	0
TOTAL DISTRIBUTION	63	59	67	54	0	58
Calendar Year Imports	26	26	25	20	0	27
Calendar Yr Imp. U.S.	1	0	0	0	0	0
Calendar Year Exports	13	20	14	14	0	15
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

PSD Table						
Country	Austria					
Commodity	Meal, Soybean				(1000 MT)(PER CENT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		10/2000		10/2001		10/2002
Crush	0	0	0	0	0	0
Extr. Rate, 999.9999	ERR	ERR	ERR	ERR	ERR	ERR
Beginning Stocks	35	35	35	35	35	35
Production	0	0	0	0	0	0
MY Imports	465	526	500	500	0	510
MY Imp. from U.S.	1	1	0	1	0	1
MY Imp. from the EC	430	482	450	450	0	470
TOTAL SUPPLY	500	561	535	535	35	545
MY Exports	5	8	5	10	0	7
MY Exp. to the EC	5	7	5	9	0	6
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom. Consum	460	518	495	490	0	503
TOTAL Dom. Consumption	460	Export Trade Matrix				503
Ending Stocks	35	Country	Austria			35
TOTAL DISTRIBUTION	500	Commodity	Meal, Soybean			545
Calendar Year Imports	465	Time period		Units:		510
Calendar Yr Imp. U.S.	0	Exports for:			1	1
Calendar Year Exports	5	U.S.		U.S.		7
Calndr Yr Exp. to U.S.	0	Others		Others		0

Import Trade Matrix			
Country	Austria		

Commodity	Meal, Soybean		
Time period	10 1999	Units:	10 2000
Imports for:		MT	1
U.S.	200	U.S.	1000
Others		Others	
Netherlands	172200	Italy	202000
Germany	131400	Germany	154000
Italy	103800	Netherlands	126000
Argentina	27100	Trinidad-Tob.	3000
Yugoslavia	8500	Argentina	39000
Hungary	6700		
Belgium	1200		
Denmark	900		
Brazil	200		
Total for Others	452000		524000
Others not Listed	100		1000
Grand Total	452300		526000